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October 24, 2019

British Columbia Securities Commission  
Alberta Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan  
Manitoba Securities Commission  
Ontario Securities Commission  
New Brunswick Financial and Consumer Services Commission  
Nova Scotia Securities Commission  
Office of the Superintendent of Securities, Prince Edward Island  
Office of the Superintendent of Securities, Newfoundland and Labrador  
Office of the Superintendent of Securities, Northwest Territories  
Office of the Yukon Superintendent of Securities  
Nunavut Securities Office

Dear Sirs/Mesdames:

**Re: Chesswood Group Limited (“Corporation”)**

We refer to the short form base shelf prospectus of the Corporation dated October 24, 2019 relating to the offer of debt securities, common shares, warrants, subscription receipts and units or any combination thereof of the Corporation.

We consent to being named and to the use, through incorporation by reference in the above-mentioned short form base shelf prospectus, of our report dated March 5, 2019 to the shareholders of the Corporation on the following financial statements:

- Consolidated statements of financial position of the Corporation as at December 31, 2018 and 2017; and
- Consolidated statements of income, comprehensive income, changes in equity and cash flows for the years ended December 31, 2018 and 2017, and a summary of significant accounting policies and other explanatory information.

We report that we have read the short form base shelf prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor’s consent to use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

*BDO Canada LLP*

Chartered Professional Accountants, Licensed Public Accountants